

Please review this checklist to avoid unnecessary delays in the processing of your New Business submissions

Did you remember to:

- ▶ Complete RSL's Product Specific Training requirement? (required in all states)
- ▶ Fully complete the application?
- ▶ Add the Percentage or Amount to be assigned/transferred?

RELIANCE STANDARD LIFE INSURANCE COMPANY
Partial 1035 Exchange/Surrender Form

GENERAL INFORMATION

a. Annuitant's Name _____ Annuitant's Social Security Number _____
 Owner's Name (If different from Annuitant) _____ Owner's Social Security Number _____

b. Existing Company _____ Street _____ City _____ State _____ Zip _____
 Existing Contract Number _____ Type of Investment Vehicle (CD, Mutual Fund, etc.) _____
 Account Type _____ Maturity Date _____ Transfer Immediately? Yes No If No, When? _____

NOTE: USE A SEPARATE FORM FOR EACH CONTRACT.

1035 EXCHANGE/SURRENDER INFORMATION

a. As owner of the above contract, the undersigned hereby assigns and transfers to Reliance Standard Life Insurance Company (RSLIC) all rights, title, and interest in the following Assigned Portion **_____ % or \$ _____** (amount) of such contract to effect a partial exchange transaction that is designed to qualify as a tax-free exchange under I.R.C. § 1035 of the Internal Revenue Code (Partial § 1035 Exchange). The undersigned is aware that RSLIC intends to request that the Assigned Portion of the above contract be surrendered and apply the resulting proceeds to a contract issued by RSLIC, and the undersigned specifically authorizes RSLIC to do so, without limiting in any way the rights transferred by this assignment. If no such exchange is effected for whatever reason, this assignment shall become null and void, and so shall any interest in any RSLIC contract that may result from this assignment, and any proceeds transferred to RSLIC as a result of this assignment shall be returned to the above contract without any further liability on the part of RSLIC.

b. Owner's Signature _____ Date _____ Agent's Signature _____ Date _____

c. RSLIC, as assignee-owner of the above contract, hereby requests that the Assigned Portion of such contract be surrendered to effect a Partial § 1035 Exchange for the assignor-Owner of such contract, and that the appropriate tax basis information for such exchange be provided to RSLIC.

PARTIAL EXCHANGE DISCLOSURE

To the extent that I have felt it appropriate, I have consulted a competent tax advisor about this Partial I.R.C. § 1035 Exchange transaction and its potential tax consequences. I understand, acknowledge and agree that Reliance Standard Life Insurance Company assumes no liability or responsibility for any tax consequences associated with this transaction.

Owner's Signature _____ Date _____ Agent's Signature _____ Date _____

PAYMENT INSTRUCTIONS FOR EXISTING FINANCIAL INSTITUTION

a. Make all checks payable to: Reliance Standard Life Insurance Company

b. Mail all checks to: Reliance Standard Life Insurance Company
 Attn: Annuity New Business
 2001 Market Street, Suite 1500
 Philadelphia, PA 19103-9802

TRUSTEE ACCEPTANCE (To be signed by an Officer of RSLIC)
 Please be advised that RSLIC is acting as Trustee and is willing to accept transfer of the values indicated above:

By _____ Title _____ Date _____

EF-1606-A